



October 13, 2009

Mr. Robert Welch  
Chairman, Official Committee of Unsecured Creditors of  
Lexington Precision Corporation, *et al.*  
c/o Jefferies High Yield Trading  
The Metro Center  
One Station Place, Three North  
Stamford, CT 06902

RE: Financial Advisors to the Official Committee of Unsecured Creditors of Lexington Precision Corporation, *et al.*

Dear Mr. Welch:

This letter shall serve as an addendum to our previously issued engagement letter dated May 13, 2008 (the "Engagement Letter") and previously issued addendum letters dated February 27, 2009 (the "First Addendum Letter") and July 17, 2009 (the "Second Addendum Letter"), which are attached.

Given that the case is not substantially complete with respect to our services as was originally contemplated by the terms of the Engagement Letter, we request the following updated terms related to items one and two in the "Fees and Expenses" section of the Engagement Letter.

1. The Company shall pay SRR a Monthly Fee of \$50,000 through December 31, 2009 (rather than ten (10) months as outlined in the Engagement Letter and fourteen (14) months and seventeen (17) months as outlined in the First and Second Addendum Letters, respectively).
2. SRR agrees that its aggregate out-of-pocket expenses reasonably incurred by SRR in connection with the matters contemplated by the Engagement Letter shall not exceed \$50,000 without the Committee's prior approval (rather than \$25,000 as outlined in the Engagement Letter and the same as in the First and Second Addendum Letters).

All of the other terms and conditions of the Engagement Letter shall still be applicable to this assignment.



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Please indicate your agreement with the terms of this addendum to the Engagement Letter, subject to approval of the Bankruptcy Court, by signing and returning to me the enclosed copy of this letter.

\* \* \* \* \*

Very truly yours,

**STOUT RISIUS ROSS, INC.**

By: \_\_\_\_\_

Jeffrey M. Risius, CPA/ABV, CFA, ASA  
Managing Director

Attachments: Engagement Letter dated May 13, 2008  
Addendum Letter dated February 27, 2009  
Addendum Letter dated July 17, 2009

Acknowledged and Accepted:

**Official Committee of Unsecured Creditors of  
Lexington Precision Corporation, *et al.***

Signed: \_\_\_\_\_

Name: \_\_\_\_\_

Robert J. Welch  
Chief Financial Officer  
Jefferies High Yield Trading, LLC

Title: \_\_\_\_\_

Date: \_\_\_\_\_

October 14<sup>th</sup>, 2009